

Cash ISA Transfer Form



Information about the customer

Vanquis Bank Savings
Application or Account Number

Title First name(s) Surname

Date of birth National Insurance Number

Permanent Residential Address

Postcode

Information about the cash ISA to be transferred

Name of existing ISA provider Sort Code

Account Number Roll Number (as applicable) of existing ISA to be transferred

Please note

The terms and conditions of some cash ISA products do not allow only part of a cash ISA to be transferred. Your existing provider may need you to give them specific information before the transfer can go ahead. Please check with your existing cash ISA provider if you are not sure about this.

1. Do you want to transfer all or part of this cash ISA ☐ All ☐ Part

If you have answered 'All' to question 1, please ignore questions 2, 3 and 4

2. Do you want to transfer your current year subscriptions only? ☐ Yes ☐ No
Please note current year subscriptions can only be transferred in full
3. Do you want to transfer your previous subscriptions only? ☐ Yes ☐ No
4. Do you want to transfer your current subscriptions and part of your previous year subscriptions? ☐ Yes ☐ No
5. How much of your previous year's ISA would you like to transfer?

Important note: HMRC timescales for Cash ISA transfer is 15 business days, should your ISA transfer exceed this timescale then interest will be backdated for the 16th business day so long as the information above is correct.

Important information regarding your Vanquis Bank Savings Cash ISA(s)

To help you take advantage of your full tax free allowance, Vanquis Bank Savings allows you to invest in a number of cash ISA products with Vanquis Bank Savings within the current tax year. The combined funds held for the current tax year must not exceed your annual allowance.

TRANSFER AUTHORITY (To be completed by the customer)

I authorise my existing ISA provider to transfer my Cash ISA to Vanquis Bank Savings and share relevant information with them. I also authorise my existing ISA provider to follow Vanquis Bank Savings instructions regarding the transfer. If notice is required to close or transfer the ISA, or it contains a fixed-term deposit that hasn't matured, I instruct my provider to:

1. Wait for the full notice period to end or wait until maturity (whichever is applicable) before going ahead with transfer. ☐

OR

2. Depending on the terms and conditions of my account, carry out the transfer as soon as possible. I accept any consequential loss of interest or charges that may be applied. ☐

Ensure all information provided above is accurate, if satisfied sign and date, our postal address can be found below.

Important note: We will not commence with your transfer in until your account is opened and your Welcome Pack has been issued.

Signed

Date

Please note that a failure to complete this form fully may result in a delay in the transfer.

Please return your completed ISA Transfer Form to the following freepost address:

Vanquis Bank Savings, Freepost RUGA-ZTJL-HBTJ, PO Box 967, Wallsend, NE28 5FD.

If you need any help or assistance please call us on 0191 505 0033 or email us at customerservice@vanquissavings.co.uk.